



## Broker to Broker Transfer Request

### Account details

Please complete this form if you wish to transfer financial products from another broker (with whom you are sponsored) to Third Party Platform sponsorship. Please attach a copy of your latest CHESS holding statement.

Name in which account is held

Account number

### Existing sponsoring participant details (other broker)

For your transfer to be successful, your registration details (ie your name and address) on this form must agree with the details on your account with HSBC Share Trading. If not, you will need to advise your existing sponsoring participant of any changes before we can process this transfer.

### Registered name and address as recorded on your latest CHESS Holding Statement

Account designation (if applicable) eg <ABC Superfund A/C>

<  A/C>

Name of existing sponsoring participant (broker name)

Account number

HIN

Broker number (PID)

### Please select one option

☐ Please transfer HIN and all stock holdings from existing broker

☐ Please transfer only those holdings listed below from existing broker onto Third Party Platform's HIN

| ASX code | Security Name (eg BHP Billiton Limited) | Quantity (No. of shares) |
|----------|-----------------------------------------|--------------------------|
|          |                                         |                          |
|          |                                         |                          |
|          |                                         |                          |
|          |                                         |                          |
|          |                                         |                          |
|          |                                         |                          |
|          |                                         |                          |
|          |                                         |                          |

### Attention: New Accounts

Email to: support@sharetrading.hsbc.com.au

Post to: HSBC Share Trading

GPO BOX 1630

Sydney NSW 2001

Fax to: +61 3 8663 2799

Third Party Platform Pty Ltd Participant of the ASX Group  
ABN: 74 121 227 905 AFS Licence No: 314341

HSBC Share Trading is a service provided by Third Party Platform Pty Ltd ("TPP") ABN 74 121 227 905 AFSL No. 314341, at the request of HSBC Bank Australia Limited ABN 48 006 434 162 AFSL 232595 ("HSBC"). Bell Financial Group Ltd (ASX: BFG) owns approximately 45% of Third Party Platform Pty Ltd, which is a Participant of the ASX Group. For a copy of the terms and conditions relating to the HSBC Share Trading service and the Financial Services Guides for Third Party Platform Pty Ltd and HSBC, contact us on 1300 782 811 or + 613 8663 2766. Neither TPP nor HSBC are representatives of each other. To the extent permitted by law, HSBC will not guarantee or otherwise support TPP's obligations under the contracts or agreements connected with the HSBC Share Trading service. HSBC receives a commission from TPP for each client referral provided to TPP. TPP and HSBC does not provide investment advice in relation to HSBC Share Trading. You should consider your own financial situation, particular needs and investment objectives before acting on any of the information available on this website. HSBC does not guarantee or accept liability for any products offered by Third Party Platform Pty Ltd.



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I/We authorise Third Party Platform to transfer the existing HIN and all holdings/the above listed Holdings into my/our HSBC Share Trading Account. **Signatures:** Please provide signatures of all persons authorised to operate the account.

(Individual/Applicant 1 or Director of Company)

Date: 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

(Applicant 2/ Director or Secretary of Company)

Date: 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

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